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Bull's Talk's – February 1, 2026

“Strong Earnings Reports
& Strategic Expansions Fuel Market Confidence”

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Compiled by [Bulls on Fire](#)

Weekly Market Summary

“The market continues to show resilient growth, driven by strategic partnerships, robust earnings reports, and innovative capacity expansions. Companies across diverse sectors are posting impressive revenue increases, cementing confidence in the ongoing economic recovery.”

1. Shanti Gold International reports 30%+ YoY volume growth and 110% YoY revenue growth in Q3FY26, with a Rs. 8.50 cr capacity expansion plan by Q2FY27.
2. Airfloa Rail Technology partners with Janatics Industrial Automation to develop automatic door systems for modern railway coaches.
3. Patil Automation wins Rs. 8.25 cr order from a top Indian auto OEM for robotic welding systems to be completed by March 2026.

4. **DEV Information Technology achieves CMMI Maturity Level 5 and wins Rs. 3.18 cr NICSI order for Government of Rajasthan's IFMS 3.0 project.**
5. **Indowind Energy posts strong 9MFY26 results with 21.6% YoY income growth and a 656% YoY jump in Q3FY26 PAT.**
6. **Chandan Healthcare secures a 10-year PPP contract in Assam, increasing its PPP portfolio to Rs. 550 cr across Punjab and Assam.**
7. **Sathlokhar Synergys E&C Global receives Class 1A PWD registration and starts construction on its PEB factory, set for inauguration in 2026.**
8. **HEC Infra Projects bags Rs. 6.14 cr order from Advait Energy Transitions for pole accessories in Gujarat.**
9. **Active Clothing Co approves a Rs. 23 cr preferential issue of warrants to promoters and investors.**
10. **Mitsu Chem Plast to expand operations with a new facility in Boisar, increasing capacity to over 29,000 MT.**
11. **Vishnu Prakash R Punglia completes Rs. 177.47 cr Silchar Water Supply Project under the AMRUT Mission.**
12. **ESAF Small Finance Bank returns to profitability with a Q3 net profit of Rs. 7.12 cr, driven by improved asset quality.**
13. **Karur Vysya Bank posts 39% higher Q3 EPS of Rs. 7.1 and 25% higher 9M EPS of Rs. 18.5, indicating strong future earnings.**
14. **Rama Phosphate posts 300% higher Q3 EPS of Rs. 4 and 458% higher 9M EPS of Rs. 13.4, with a strong outlook ahead.**
15. **Hindalco accelerates growth with a \$10 bn capex plan, including a Rs. 21,000 cr aluminum smelter project, as it enters a growth phase.**

The latest market updates highlight significant growth across various sectors, with companies like Shanti Gold International posting an impressive 110% revenue growth, while Indowind Energy boasts a massive 656% increase in quarterly profits. Strategic initiatives, such as Hindalco's \$10 billion capex plan and Patil Automation's large orders, are further fueling investor confidence.

Other key developments include ESAF Small Finance Bank's return to profitability and Mitsu Chem Plast expanding its operations.

Weekly Advancing and Declining Table of Stocks

Stock Name	LTP	Change(%)	Change(Week%)	Volume
CLC Industries Ltd.	9.0	243.3%	243.3%	261
Alka India Ltd.	7.9	193.7%	193.7%	132
Paras Petrofils Ltd.	2.7	63.4%	63.4%	3.6M
Jaihind Synthetics Ltd.	55.3	35.7%	35.7%	45,916
Rekvina Laboratories Ltd.	13.2	194.0%	194.0%	185
Hindustan Copper Ltd.	685.9	-9.8%	28.0%	113.2M
Meera Industries Ltd.	81.6	-13.4%	17.8%	81,274
Dredging Corporation of India	1125.8	-3.6%	18.8%	1.6M
Panorama Studios International	44.7	-3.4%	25.5%	299.6K
Omax Autos Ltd.	116.9	-2.8%	25.6%	178.9K

See you next week for more updates in Bulls Weekly Spark!