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Bull's Talk's – February 16, 2026

“Strong Profit Momentum &
Sectoral Expansion Shape Market Trends”

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Compiled by [Bulls on Fire](#)

Weekly Market Summary

“Profit momentum strengthens across sectors as AI investments, banking resilience, and midcap earnings acceleration drive sentiment..”

- 1. Engineers India Ltd. posts steady YoY and QoQ profit growth with zero debt, though net cash flow declined and mutual fund holding reduced slightly.*
- 2. Tata Consultancy Services (TCS) ramps up AI play with a \$2 billion data center investment plan and \$1.8 billion annualized AI revenue, showing strong traction in Q3.*
- 3. Aries Agro Ltd. strengthens rural reach and crop nutrition portfolio, benefiting from rising focus on soil health and farm productivity.*

4. *Blue Cloud Ventures Ltd. expands into AI and digital tech investments, building ecosystem partnerships in emerging sectors.*
5. *LG Electronics India Ltd. remains debt free with improving ROA, though revenue and profits declined over the last two quarters.*
6. *State Bank of India (SBI) reports Rs. 22,176 crore quarterly profit with falling NPAs, reflecting sustained banking momentum.*
7. *Coromandel International Ltd. maintains consistent long-term performance with low debt, despite a recent dip in cash flow and promoter stake.*
8. *Antelopus Selan Energy Ltd. records 96% 3-year profit CAGR, advancing production after Assam oil discovery and merger synergies.*
9. *GK Energy Ltd. delivers 59% YoY sales growth and 65% jump in net profit for Dec-25 quarter, alongside margin expansion.*
10. *Prostarm Info Systems Ltd. posts 110% YoY revenue and profit growth, though operating margin softened slightly this quarter.*
11. *Senco Gold Ltd. reports 50% sales growth and an eightfold surge in quarterly profit driven by sharp margin expansion.*
12. *Jain Resource Recycling Ltd. clarifies Rs. 54 crore IPO fund routing error, with funds restored and no lasting financial impact.*
13. *Khazanchi Jewellers Ltd. records 49% YoY sales growth and more than double net profit supported by improved margins.*
14. *EFC (I) Ltd. posts 53% revenue growth and 55% rise in profit YoY, even as operating margin moderated.*

Weekly Advancing and Declining Table of Stocks

Stock Name	LTP	Change(Week%)	Volume
Kanel Industries Ltd.	11.6	414.2%	332
SSPDL Ltd.	16.7	62.2%	12,809
Laxmi Cotspin Ltd.	22.0	60.2%	236.5K
JITF Infralogistics	393.0	54.0%	67,295
GE Power India Ltd.	501.9	51.1%	16.2M
Hanman Fit Ltd.	4.7	25.3%	25,200
Kshitij Polyline Ltd.	2.7	25.5%	159.2K
S & S Power Switchgears Ltd.	314.2	25.6%	2,433
Oasis Securities Ltd.	15.4	25.6%	37,179
Essex Marine Ltd.	27.7	25.7%	72,000

See you next week for more updates in Bulls Weekly Spark!