

“This PDF is Meant to be Circulated for free For more Details Visit www.bullsonfire.in”

Bull's Talk's – March 29, 2026

“From Pharma Approvals to AI Expansion”

Edition 36 | March 29, 2026 (Monday)

Compiled by [Bulls on Fire](#)

Weekly Market Summary

“Earnings visibility and expansion initiatives continue to shape market direction amid selective participation.”

- 1. Kaushalya Logistics has started operations at a new CCFA depot in Muzaffarpur, Bihar, for the Adani Group.*
- 2. Airfloa Rail Technology has secured a ₹22.91 crore order from BEML for Chennai Metro Phase II lighting systems, with execution starting in November 2026.*
- 3. Trom Industries has won multiple solar EPC orders worth ₹3.04 crore, to be completed within one year.*
- 4. Dev Information Technology has partnered with A21 Technologies to expand its AI product “Talligence” across India.*
- 5. Hero MotoCorp reported strong earnings, with FY26 EPS estimated at ₹280, and the stock trading at a relatively attractive valuation.*

6. *Natco Pharma has received US FDA approval for Erdafitinib, with promising revenue potential and attractive valuation compared to peers.*
7. *Voith Paper Fabrics reported steady earnings growth, with FY26 EPS expected near ₹98 and valuation below industry levels.*
8. *Uniparts India delivered solid performance, supported by its global engineering business, with FY26 EPS estimated at ₹30.*
9. *Birla Corporation plans to invest ₹4,335 crore to expand cement capacity, with stable earnings outlook and reasonable valuation.*
10. *Manoj Vaibhav Gems 'N' Jewellers reported strong growth and trades at a significantly lower valuation than peers.*
11. *Crompton Greaves has launched a new AC stabilizer in the domestic market, expanding its product range.*
12. *PTC Industries received a credit rating upgrade from ICRA, reflecting strong order visibility and business expansion.*
13. *Polycab India has completed the merger of Uniglobus Electricals to improve operational efficiency.*
14. *Kotak Mahindra Bank clarified that the reported ₹16 crore fraud case has no financial impact on the bank.*
15. *Tamilnad Mercantile Bank reported strong asset quality improvement and is trading at a lower valuation compared to peers.*

Weekly Advancing and Declining Table of Stocks

Stock Name	Change(Week%)	Volume
Global Infratech & F..	846.8%	135
Integrated Hitech Ltd.	89.9%	6,488
Frontline Financial ..	64.7%	1
Apsis Aerocom Ltd.	61.0%	220.8K
DAPS Advertising Ltd.	59.8%	4,000
Lords Ishwar Hotels ..	18.4%	576
Capacit'e Infraproje..	18.6%	960.0K
Arigato Universe Ltd.	18.7%	2,050
Sigma Advanced Syste..	18.7%	251.2K
Naturewings Holidays..	18.8%	4,800

See you next week for more updates in Bulls Weekly Spark!