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# Bull's Talk's – March 8, 2026

“Capital Raising & Market Volatility Shape Sentiment”

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Compiled by [Bulls on Fire](#)

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## Weekly Market Summary

*“Key stock market developments, major corporate orders, capital raising updates, top gainers and decliners, and macro insights shaping Indian equities this week...”*

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1. *HEC Infra Projects and Advait Energy Transitions secured a ₹100 crore turnkey order from Dakshin Gujarat Vij Company for the installation of 11 KV covered conductors under the Kishan Suryodaya Yojana.*
2. *Supreme Power Equipment's subsidiary Danya Electric won a ₹18.23 crore order from Tamil Nadu Power Distribution Corporation to supply distribution transformers.*
3. *Chandan Healthcare received a 10-year PPP project from Punjab Health Systems Corporation to develop and operate advanced radiology diagnostic centres in district hospitals.*

4. *Patil Automation's subsidiary MII Robotics secured multiple domestic orders worth ₹12.67 crore for automatic robotics production lines used in defence manufacturing.*
5. *Steel Exchange India announced plans to raise ₹350 crore through a preferential issue, with IMR Group committing ₹300 crore through share warrants.*
6. *Tata Motors continues to see strong demand for SUVs and electric vehicles in India, while improving profitability at Jaguar Land Rover is supporting its global business performance.*
7. *Univastu India strengthened its order book beyond ₹1,000 crore after securing major infrastructure contracts from L&T and IRCON, alongside growth in revenue and profits.*
8. *Aartech Solonics secured key orders from several Indian public sector undertakings and expanded exports to Oman, Qatar and Africa, highlighting its expanding international footprint.*
9. *Morgan Stanley downgraded Indian equities to "Equal Weight", citing relatively high market valuations, potential oil supply risks and broader global macro uncertainties.*
10. *Russian crude oil is now trading at a premium, which could impact margins of Indian oil marketing companies including HPCL, BPCL and IOCL.*
11. *Broader markets continued to face pressure with mid-cap stocks declining around 7% and small-caps about 16%, as some investors shifted allocations toward relatively safer instruments like fixed deposits and PPF.*
12. *Foreign portfolio investors significantly increased selling in Indian IT stocks in February 2026, with total outflows reaching approximately ₹16,949 crore.*
13. *YES Bank appointed Vinay Muralidhar Tonse as Managing Director and CEO (Designate), with his tenure scheduled to begin on April 6, 2026.*

14. *Ramky Infrastructure secured a ₹1,402 crore order from Maharashtra Industrial Township, strengthening its project pipeline and infrastructure portfolio.*
15. *Hindalco announced plans to invest up to \$14 billion globally across India and the United States through its subsidiary Novelis, while also exploring aerospace opportunities with Embraer.*

## **Weekly Advancing and Declining Table of Stocks**

Stock Name	Change(Week%)	Volume
<b>Eco Hotels and Resorts</b>	<b>70.0%</b>	<b>825</b>
<b>Kalana Ispat Ltd.</b>	<b>56.4%</b>	<b>80,000</b>
<b>True Green Bio Energy</b>	<b>51.8%</b>	<b>95,053</b>
<b>Greenchef Appliances</b>	<b>38.4%</b>	<b>168.8K</b>
<b>Laxmipati Engineering</b>	<b>35.3%</b>	<b>5,500</b>
<b>Disha Resources Ltd.</b>	<b>-13.9%</b>	<b>118K</b>
<b>SBEC Sugar Ltd.</b>	<b>-13.9%</b>	<b>1,192</b>
<b>Newjaisa Technologies</b>	<b>-14.0%</b>	<b>43,500</b>
<b>Jupiter Infomedia Ltd.</b>	<b>-14.1%</b>	<b>29,777</b>
<b>TAC Infosec Ltd.</b>	<b>-14.1%</b>	<b>75,600</b>

**See you next week for more updates in Bulls Weekly Spark!**